



**COMMERCIAL REAL ESTATE BRIDGE LOAN
PRELIMINARY APPLICATION**

This form must be completed for each new deal you are submitting otherwise your request will not be considered.

Submission Date (mm/dd/yyyy): ____ / ____ / ____

ITEMS YOU WILL NEED TO PROVIDE IF WE PROCEED WITH YOUR LOAN WITH A FORMAL LOAN APPLICATION

- 1) Color photos of subject property: Front, rear, side, inside, and street scenes.
- 2) Current tenant lease summary: start dates, expiration dates, security deposits, unit mix, etc.
- 3) For Investment Properties: Last two years income and expense statements, along with a year-to-date profit and loss statement.
- 4) If this is a purchase, we will need a copy of a purchase contract.
- 5) If this is a refinance, we will need proof of insurance.
- 6) Copies of any and all corporation by-laws, partnerships, operating or trust agreements.

Source (Contact)

Phone () -	Fax () -
Borrower	Email Address

Subject Property Address

City	State	Zip Code
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TRANSACTION DATA: (minimum loan amounts start at \$75,000 up to a maximum loan amount of \$2,000,000)

Purchase Refinance Terms Refinance Cash Out Rehab Mezzanine/2nd T.D

Sales Price <u>or</u> Total Cost \$	Cash Down <u>or</u> Monies Invested \$	1 st T.D Request \$	2 nd T.D Request \$
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Source of Down Payment

Date Acquired (mm/dd/yyyy) / /	Original Cost \$	Estimated Value (As Is) \$	Estimated Value (Finished) \$
Amount of Payoffs	1 st \$	2 nd \$	3 rd \$

Requested Loan Amount: \$	Requested Loan Term: <input type="checkbox"/> 18 months <input type="checkbox"/> 24 months <input type="checkbox"/> 36 months
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Requested Amortization: All loans are Interest Only	Current Property Taxes \$	Current Property Insurance \$
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DESCRIPTION OF PROPERTY:

Apartment Office Retail Hotel Industrial Self Storage

Other (specify): _____

Land _____ Total Acres or Square Footage

Total Sq. Ft.	Year Built	Elevator Served	# of Garages
Net Rentable Sq. Ft.	# of Stories	# of Units Vacant	# Covered Carports
Vacant Sq. Ft. %	# of Total Units	# of Parking Spaces	# of Open Parking Spaces

Metered Utilities: Individual Master Gas Electricity Water

FOR MULTI-FAMILY ONLY:	# of 1 BDRM	Baths	Type Sq. Ft.
	# of 2 BDRM	Baths	Type Sq. Ft.
	# of 3 BDRM	Baths	Type Sq. Ft.
Gross Annual Income:	2010	2011	2012 YTD thru (mm/dd/yyyy)
	\$	\$	/ / \$
Net Operating Income:	2010	2011	2012 YTD thru (mm/dd/yyyy)
	\$	\$	/ / \$